

**Texas Municipal Gas Acquisition and Supply Corporation III**  
**Three Riverway**  
**Suite 1900**  
**Houston, Texas 77056**

**NOTICE**

In accordance with Chapter 551 of the Texas Government Code, as amended, take notice that the Board of Directors of Texas Municipal Gas Acquisition and Supply Corporation III will hold a meeting via videoconference and teleconference, open to the public, on Monday, December 14, 2020, at 4:00 p.m. To participate, please see the following:

**Join by Videoconference.** Directors, consultants, and the general public can join by computer or any smart device with the Zoom app using the information below.

Zoom Meeting Link:

<https://nortonrosefulbright.zoom.us/j/96785405427?pwd=YTU5U05nWXh4dEFZd0JvRTlzM3d0QT09>

Meeting ID: 967 8540 5427

Passcode: 104734

**Join by Teleconference.** Directors, consultants, and the general public can join by telephone using the information below.

Dial in Number: (346) 248-7799

Meeting ID: 967 8540 5427

Passcode: 104734

At such meeting the Board of Directors will consider the following matters:

1. Review and approval of minutes of the meeting held December 3, 2019;
2. Report of Executive Director;
3. Election of officers;
4. Review and acceptance of audited financial statements for fiscal year 2019;
5. Authorization of the engagement of Deloitte & Touche LLP as auditor for fiscal year 2020;
6. Adoption of resolutions authorizing Gas Supply Revenue Refunding Bonds, Series 2021A and 2021B (the 2021 Bonds) and execution of the following agreements in connection with the 2021 Bonds:
  - a) an Amended and Restated Indenture of Trust and Security Agreement with The Bank of New York Mellon Trust Company, N.A., as trustee;
  - b) a First Amendment to the Prepaid Natural Gas Supply Contract with Macquarie US Gas Supply LLC;

- c) an amendment to the JPMorgan Commodity Hedge to reflect the issuance of the Series 2021 Bonds;
- d) an amendment to the Citibank Commodity Hedge to reflect the issuance of the Series 2021 Bonds;
- e) an amendment to the Investment Agreement with Natixis;
- f) an amendment to the Funding Agreement with Macquarie US Gas Supply;
- g) a Bond Purchase Agreement with BofA Securities, Inc. to provide for the sale of the Senior Lien Series 2021A Bonds and a Bond Purchase Agreement with BofA Securities, Inc. to provide for the sale of the Subordinate Lien Series 2021B Bonds;
- h) a Blanket Issuer Letter of Representation to the Depository Trust Company;
- i) a Preliminary Official Statement related to the Senior Lien Bonds and a Preliminary Limited Offering Memorandum relating to the Subordinate Lien Bonds;
- j) a Letter Agreement with Municipal Energy Resources Partners, Ltd. to modify its Program Administration Agreement;

and such other matters as may come before the Board.

  
Director